LIBREMAX CAPITAL

LibreMax Asset-Backed Income Fund

2026 REPURCHASE AND DISTRIBUTION CALENDAR

Repurchase (Tender) Offer Schedule:

The LibreMax Asset-Backed Income Fund has an interval fund structure pursuant to which the Fund, subject to applicable law, conducts quarterly repurchase offers and currently expects to offer to repurchase 5% of the Fund's outstanding shares at net asset value ("NAV") per quarter. It is possible that a repurchase offer may be oversubscribed, with the result that shareholders may only be able to have a portion of their Shares repurchased. Shareholders will be notified of each quarterly repurchase offer and the date the repurchase offer ends.

Quarter	Repurchase Offer Record Date	Repurchase Offer Notice Date	Repurchase Deadline	Repurchase Payment Date
Q2 2026	6/5/2026	6/18/2026	7/17/2026	7/20/2026
Q3 2026	9/4/2026	9/18/2026	10/16/2026	10/19/2026
Q4 2026	12/4/2026	12/18/2026	1/15/2027	1/19/2027

Please note that these dates are subject to change. Shareholders should refer to the quarterly notices for the actual repurchase dates.

Distribution Calendar:

A shareholder must have an investment in the Fund on the distribution record date in order to receive the most recent quarter's distribution. The distribution payable date is the day the shareholders of record receive the Fund's quarterly distribution.

Quarter	Distribution Record Date	Distribution Ex Date	Distribution Payment Date
Q2 2026	6/26/2026	6/29/2026	6/30/2026
Q3 2026	9/28/2026	9/29/2026	9/30/2026
Q4 2026	12/29/2026	12/30/2026	12/31/2026

Dividend distributions are not guaranteed and may vary

IMPORTANT INFORMATION

Overview:

This document contains general information on LibreMax Asset-Backed Income Fund (the "Fund") which is managed by LibreMax Capital, LLC ("LibreMax"). Capitalized terms and definitions are as described in the Fund's most recently updated Prospectus and SAI filings.

An investor should consider the investment objectives, risks, and charges and expenses of the fund carefully before investing. A prospectus which contains this and other information about the fund may be obtained by calling 1-855-965-5812 or visiting www.libremax.com. The prospectus should be read carefully before investing.

While all the information herein is believed to be accurate, LibreMax makes no express warranty as to the completeness or accuracy of such information, nor can it accept any responsibility to update errors appearing herein. More complete information about the product will be contained in the offering documents for such Fund.

There is no guarantee that the investment objective will be achieved. Moreover, the past performance (if any) of the investment team should not be construed as an indicator of future performance. Any projections, market outlooks or estimates in this document are forward looking statements and are based upon certain assumptions. Other events which were not taken into account may occur and may significantly affect the returns or performance of the Fund. Any projections, outlooks or assumptions should not be construed to be indicative of the actual events which will occur. Furthermore, investors should not construe the performance of the Predecessor Fund, or any other investment vehicle, as providing any assurances or predictive value regarding future performance of the Fund.

Performance estimates or objectives should not be relied upon as an indication of actual or projected future performance or distribution levels. No representation is made that the investment process, investment strategies, goals or risk management techniques discussed in this presentation will or are likely to be achieved or successful. There is no assurance that the investments in the product will be similar to any investment ideas or parameters provided herein.

Although the Fund intends to implement a quarterly share repurchase program, there is no guarantee that an investor will be able to sell all of the Common Shares that the investor desires to sell. The Fund should therefore be considered to offer limited liquidity.